



Alternative assets valuation curriculum

Introduction

Alternative asset classes such as private equity, private debt, venture capital, infrastructure, and real estate have experienced significant growth in recent years and are expected to continue expanding: institutional and individual investors are increasingly diversifying their portfolios to include these asset classes, which offer varying return and risk profiles.

The fair valuation of alternative investments/assets, including the strength and reliability of the valuation process, is an ever-increasing area of focus for investors, fund managers, accounting standards setting bodies, auditors and regulators especially given unprecedented market conditions and a challenging global economy.

PwC's Academy has developed a training curriculum to assist participants in understanding the challenges associated with the fair valuation assessment of alternative investments/assets.

Your reasons why

Acquire new skills and competencies related to assets' valuation

Gain a deeper and more insightful information on this topic

Understand the regulatory framework

Understand recognised valuation methodologies across the alternative assets industry

Identify opportunities to improve internal organisational processes

Obtain a sufficient level of factual consideration to make informed business decisions



PwC's Academy

Description

Our curriculum provides a comprehensive learning experience through three levels: Foundation, Knowledge & Competence, and Fit & Proper. This structure is designed to address your questions and training needs across various stages of your background and career.

Made of complementary and modular building blocks, our curriculum will help you identify the best learning experience for you and your teams.

They are proposed as comprehensive training programmes, but individual training modules can also be selected as standalone courses to meet specific needs. The Academy can help you create a customised pathway to align with your objectives.

Objectives

By the end of this curriculum, participants will:

- Gain comprehensive knowledge of valuation concepts specific to each alternative assets class (private equity, real estate, infrastructure, venture capital and debts).
- Understand recognised methodologies for each asset class, including valuation allocation techniques, and apply them.
- Learn about the steps involved in the real estate valuation process.
- Critically analyse real estate opportunities and make informed investment decisions.
- Gain insight into widely practiced property income valuation techniques.
- Understand the key roles, responsibilities, controls, and regulatory requirements of the valuation function.





Our modular training offering

		Modules			
Alternative assets valuation curriculum	Level 1 Foundation	Alternative assets valuation – Introduction (2h)			
	Level 2 Knowledge & Competence	Alternative assets valuation and valuation oversight: private equity (3h)	Alternative assets valuation techniques: real estate (3h)	Alternative assets valuation oversight: real estate (2h)	
		Alternative assets valuation and valuation oversight: debt funds (3h)	Alternative assets valuation and valuation oversight: infrastructure (3h)	Alternative assets valuation and valuation oversight: venture capital (3h)	Alternative assets valuation function and valuation process - Regulatory aspects (3h)
Level 3 Fit & Proper	Valuation for AIFM Heads/ Conducting Officers (3 days)				

Explore our Alternative assets valuation training modules:

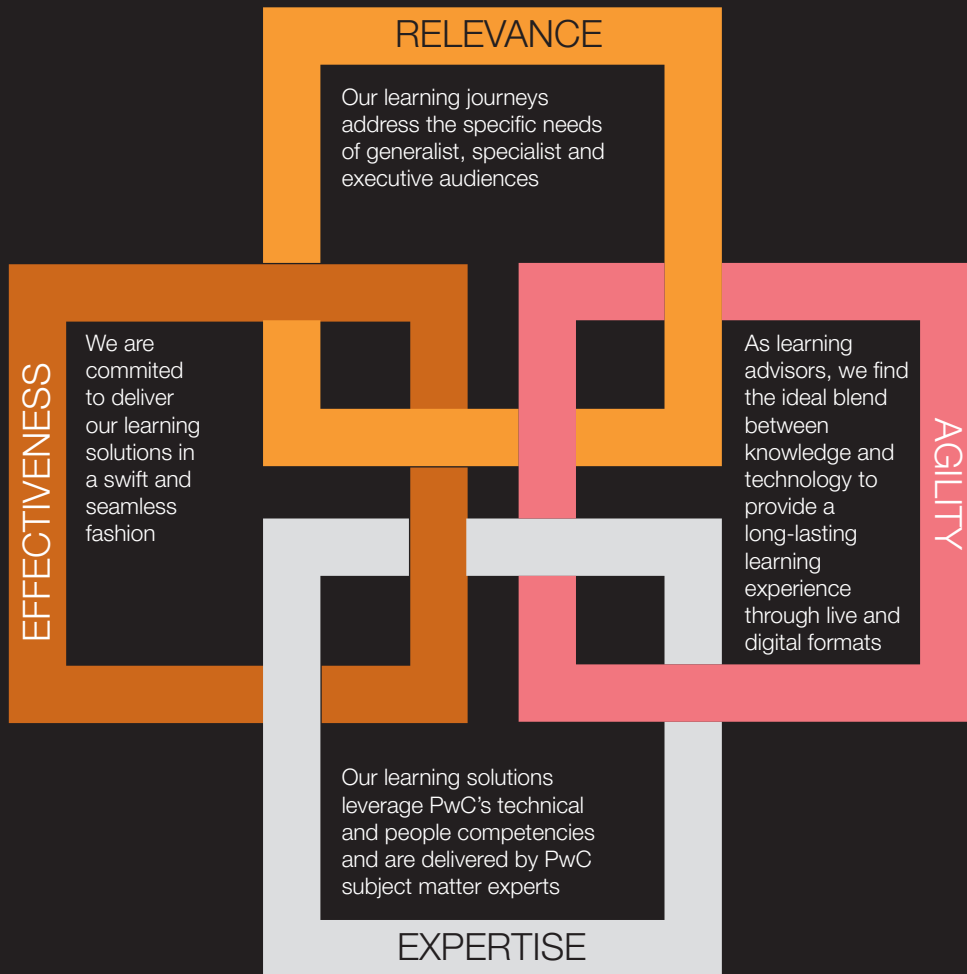


Tailored training programme

PwC's Academy can also instruct your team with the best training solutions on various topics tailored to your needs.



Our value proposition



François Généaux
Advisory Leader
PwC Luxembourg
+352 49 48 48 4175
francois.genaux@pwc.lu



Etienne Hirsch
Head of PwC's Academy
PwC Luxembourg
+352 49 48 48 6022
etienne.hirsch@pwc.lu



Denis Graas
Advisory Director
PwC Luxembourg
+352 621 335 368
denis.graas@pwc.lu



Deborah Prijot
Alternative investment funds
audit Partner
PwC Luxembourg
+352 621 332 736
deborah.prijot@pwc.lu